



Ref. SAAM 25/2021

17 September 2021



Subject: Notification of the Registration of Change of Company Name and Capital Increase with the Department of Business Development, Ministry of Commerce

To: The President
The Stock Exchange of Thailand

Reference is made to the resolutions of the Extraordinary General Meeting No. 01/2021 of SAAM Energy Development Public Company Limited (the “Company”) held on Tuesday, 7 September 2021 approving (1) the change of Company name and Company seal and the amendment of the Memorandum of Association and Articles of Association to be in line with the change of Company name and Company seal, and (2) the capital increase to accommodate the exercise of warrants representing the right to purchase newly issued ordinary shares of the Company No. 1 and No. 2 and amendment to the Memorandum of Association to be in line with the capital increase of the Company, with the following details:

1. Change of Company name and Company seal and the amendment of the Memorandum of Association and Articles of Association to be in line with the change of Company name and Company seal

	Former	New
Name in Thai	บริษัท เอสเอเอเอ็ม เอ็นเนอร์ยี ดีเวลลอปเม้นท์ จำกัด (มหาชน)	บริษัท เอสเอเอเอ็ม ดีเวลลอปเม้นท์ จำกัด (มหาชน)
Name in English	SAAM Energy Development Public Company Limited	SAAM Development Public Company Limited
Trading Symbol (unchanged)	SAAM	SAAM
Clause 1. of the Memorandum of Association	Name of the Company is “บริษัท เอสเอเอเอ็ม เอ็นเนอร์ยี ดีเวลลอปเม้นท์ จำกัด (มหาชน)” with name in English as “SAAM Energy Development Public Company Limited”	Name of the Company is “บริษัท เอสเอเอเอ็ม ดีเวลลอปเม้นท์ จำกัด (มหาชน)” with name in English as “SAAM Development Public Company Limited”
Article 1. of the Articles of Association	The term “Company” in this Articles of Association shall refer to บริษัท เอสเอเอเอ็ม เอ็นเนอร์ยี ดีเวลลอปเม้นท์ จำกัด (มหาชน) having the name in English as “SAAM Energy Development Public Company Limited”	The term “Company” in this Articles of Association shall refer to บริษัท เอสเอเอเอ็ม ดีเวลลอปเม้นท์ จำกัด (มหาชน) having the name in English as “SAAM Development Public Company Limited”

	Former	New
Article 53. of the Articles of Association	The Company seal shall be as follows: 	The Company seal shall be as follows: 

2. Capital increase to accommodate the exercise of warrants representing the right to purchase newly issued ordinary shares of the Company No. 1 and No. 2 and amendment to the Memorandum of Association to be in line with the capital increase of the Company

Capital increase of THB 30,000,000 through the issuance of 60,000,000 newly issued ordinary shares at the par value of THB 0.50 per share, from existing registered capital of THB 150,000,000 divided into 300,000,000 shares, to new registered capital of THB 180,000,000 divided into 360,000,000 shares, to accommodate the exercise of SAAM-W1 and SAAM-W2 Warrants and the amendment to Clause 4. of the Memorandum of Association as follows:

Registered capital of	THB 180,000,000	(One hundred and eighty million Baht only)
Divided into:	360,000,000 shares	(Three hundred and sixty million shares)
Par value	THB 0.50	(Fifty satang)
Divided into:		
Ordinary shares	360,000,000 shares	(Three hundred and sixty million shares)
Preferred shares	- shares	(-)

In this regard, the Company would like to inform that on 17 September 2021, the Company has registered with the Department of Business Development, Ministry of Commerce in accordance with such resolutions of the Extraordinary General Meeting No. 01/2021.

Please be informed accordingly.

Yours Sincerely,

(Mr. Podduang Kongkamee)
Chief Executive Officer